

# years of...

The COMMUNITY FOUNDATION of West Texas

# FISCAL YEAR 2023

At A Glance

**Incoming Donor Gifts** 

The COMMUNITY FOUNDATION of West Texas

\$4.2 Million

## **2023 CHARITABLE FUND ASSETS**

23%

Donor-Advised

19.4%

Designated

15.8%

Field of Interest

14.7%

Scholarships

10.9%

Limited-Term

10%

Community Funds (Discretionary)

5.3%

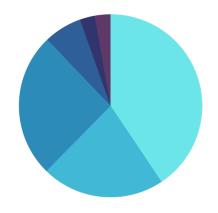
**Agency Endowments** 

.9%

**Operating Endowment** 

# \$69.1 Million





# **Grants & Scholarships**

40.6%

Basic Needs & Self Sufficiency

21.75%

**Education & Youth** 

25.53%

Civic, Social & Economic Development

# \$3.7 Million

6.7%

Arts & Culture

2.64%

Religion

2.78%

**Animal Welfare** 

### Friends of the Foundation

For \$100 per year, you can be a "Friend of the Foundation" – supporting our mission of providing college scholarships & grants throughout Lubbock and the surrounding areas. You will join a truly influential organization that is changing the face of the philanthropic community every day.

Become a "Friend of the Foundation" today by visiting

# Friends of the FOUNDATION

### 2023 Friends of the Foundation:

cfwtx.org/friendsofthefoundation!

Dela Esqueda, Karen Worley, Evelyn Davies, Ann McDonald, Tim Sampson, Kay Houser, Lou Ann Bergstein, Nancy Phillips, Donald Hayden, Katie Salter, Joel Tankersley, Cindy Whitehead, Rodney Cates, Jack R. Thompson, Patrick Dunne, Randy Hooks, Greg Freeman, Beau Riker, Dean Loehr, Tim Pridmore, Ken Williams, Adrienne Williams, Sandy Martinez, Mont McClendon, Blane Voyles, Marie Meyer, Karen Martin, Carrie Ellis, Women's Protective Services, Natalie Inderman, Barbara Gilley, Llano Estacado Silver Star Board, Marisa Allison-Scheef, Diann Windham, Marcus Borhani, Texas Instruments Foundation, Ralph Bravoco, Bruce Tilley, Jeff Keeling, HDS Foundation, Janice Stachowiak, John Quinby, Zach Brady, Dale Swinburn, Tom Neal, Andy Swift, Jamie Quintela, Dawn Moore, Mark Bass, Sharon Prather, Buddy Thompson

Dear Community Foundation of West Texas Family,

Throughout my philanthropic career, I have always sought the opportunity to serve the greater good of West Texas and 2023 was a nice treat. CFWT completed 42 years of philanthropic service to the South Plains and surpassed \$42M in grants and scholarships. Over the last seven years we have granted \$25M. Together we are striving to build a better tomorrow for our region, for our children. As our population expands, issues arise in housing, education, healthcare, and economic development. Our friends and neighbors experience issues like food insecurity, and it benefits all of society, to offer a hand up. The hand up comes in as disaster recovery, scholarships, increasing human dignity, and economic potential for all.

Societal issues require diligent philanthropic funds to answer and address needs. CFWT continually adjusts with the times utilizing our financial tools, ensuring funds are granted, and improving our region. Together we are in the driver's seat steering into a brighter future. CFWT seeks to enhance your options and increase your opportunities to make a difference.

We often contemplate the idea about having foresight like a crystal ball to predict the future. The reality is the future is guaranteed to have unknowns. A strong viable CFWT is poised and ready to step up, to lead, and to assist. We wear a plethora of hats and depending on the challenge and the need, we will humbly serve in the best capacity ensuring community success. We are working for our children, adults, seniors, and education, the arts, basic needs and self-sufficiency, historic preservation, animal welfare, and economic development are the main funding fucus.

We stand on the shoulders of our past generations, and the next generation is now standing on our shoulders. Our quest is so important, so vital to the success of our home, the South Plains. Together we have the tools and financial means to make a difference. We look forward to assisting your philanthropic dream making positive strides for West Texas as we step into 2024.

Best Regards,



Stephen P. Warren President



**Sandy Martinez Board Chair** 

Community Foundation of West Texas exists to improve the quality of life for all people in West Texas through the development of organized philanthropy.

### STAFF



Swoboda

Senior Vice President



Tosi-Stephens Vice President of Development

External Affairs



**Denise** Oviedo Director of Grants Scholarships



Carla Stricklin

Chief Financial Officer



Bailey Johnson-Seav

Director of Marketing



Priscilla Rodriguez

*Administrative* Manager



Julie **Barron Wells** 

Director of Major Gifts

# OUR FOUNDERS



Clem Boverie



J.C. Chambers



**Don Douglass** 



Jay Eagan





Robert P. Fuller Marjorie Cone Kastman



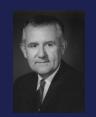
George C. Miller



James W. Spears



Nelda Thompson



Fred H. Timberlake



George Wilson



**Howard Yandell** 

### FOUNDING MEMBERS

Mr. & Mrs. Mike Abbot • Aetna Life & Casualty Foundation • Alderson Cadillac, Inc. • American State Bank • Anderson Bros. Jewelers, Inc. • Leslie & Frances Ansley • Anthony Mechanical, Inc. • Armstrong Moving & Storage, Inc. • Mrs. Baird's Bakery • The Baker Company • Norton & Joan Baker • Bank Of The West • Mr. & Mrs. W.K. Barnett • Mrs. Albert G. Barsh • Mr. & Mrs. Verlon Bigham • Mr. & Mrs. Joe Birdwell • Mr. & Mrs. J.E. Blakey, Jr. • Mr. & Mrs. Clem Boverie • Brazos, Inc. • Dr. Travis Bridwell • Briercroft Savings Association • Dr. A.W. Bronwell • Brooks Supermarket • Jane Wilson Bucy • Mr. & Mrs. Max B. Caraway • Mr. & Mrs. Watson Carlock • Mrs. Paul Cates • Mr. & Mrs. J.C. Chambers • City Bank • Coca-Cola Bottling Co. of Lubbock • David & Myra Collier • Mrs. W.R. Collier • Mrs. Fern Cone • Alex Cooke, Sr. & Dan Law • Mr. & Mrs. Alex Cooke, Jr. • Mrs. Annie Lee Cooke • Mrs. Verna Cooke • Mr. & Mrs. John R. Crews • Mr. & Mrs. C.H. Cummings • Ray & Lou Diekemper • Mrs. Kara Moore Dunn • Mr. & Mrs. Jay Eagan • Mr. & Mrs. Aubrey Elliott, Jr. • Energas Company • Farmers Co-Op Compress • Wayne & Emily Finnell • First National Bank of Lubbock • First West Financial Corporation • Mr. & Mrs. Giles "Buddy" Forbess • Forrest Foundation • Edwin & Evelyn L. Forrest • Mr. & Mrs. R.P. Fuller • Mr. & Mrs. R.H. Fulton • Furr's Inc. • Dr. & Mrs. Tracy D. Gage • Robert A. Gentry • Weldon & Ruth Gibbs • Mr. & Mrs. J. Owen Gilbreath • Don Graf • Mr. & Mrs. Charles A. Guy • Jack & Shelley Hall Foundation • Hamilton Roofing Company • Mr. & Mrs. Tim Hatch • Alan & Sandy Henry • Buster & Verdell Hicks • Mr. & Mrs. W.D. Hord • Dr. & Mrs. Edward F. Houser, Jr. • Anne B. Hubbard • Don & June Hudgeons • Mr. & Mrs. Don Hufstedler • Estelle M. Hufstedler • E.K. Hufstedler • E.K. Hufstedler Estate • J.D. Hufstedler • C.R. & Virginia Hutcheson • Mr. & Mrs. J.L. Irish • Mrs. Harmon Jenkins • Mr. & Mrs. R. C. Johnson, Jr. • Mrs. Helen DeVitt Jones • KAMC-TV • Mr. & Mrs. Jim Kassahn • Jack & Marjorie Kastman • Mrs. J. Wright Kerr • Mike & Nancy Klein • Kuykendall Foundation • Mr. & Mrs. Roger L. Kuykendall • J.D. Leftwich • H.C. Lewis Building Contractor • Lee & Debi Lewis • Liberty State Bank • Dr. & Mrs. W.H. Long • Lubbock Avalanche-Journal • Lubbock Electric Company • Lubbock Power & Light & Water • Lydick Roofing Co. of Lubbock • Ann Cathey Lynch and Susan Cathey Broome • Mr. & Mrs. Craig McDonald • G.C. McCrary • Don & Ethel McLeod • Mrs. Charles E. Maedgen, Jr. • D.D. Mahon Estate Trust • John B. Malouf • Mr. & Mrs. A.L. Mangum • La Rita Mason • R.B. Masterson, III Ranch • Phillip M. & Mary Nell Mathis • Mr. & Mrs. George C. Miller • Mr. & Mrs. Gene Murrell • E. Reuel Nash • Dr. & Mrs. Thomas F. Neal • Mr. & Mrs. Carl G. Noble • W.D. O'Brien • Mr. & Mrs. Dennis Olson • Mr. & Mrs. Don Osborne • Padgett Construction Co. • Mr. & Mrs. Robert Paikowski • Dr. & Mrs. William R. Pasewark • Plains National Bank • Mrs. Parker F. Prouty • Robert & Cathy Ranck • RepublicBank - Lubbock • Resthaven Funeral Home • Mr. & Mrs. Joe J. Reynolds • Mr. & Mrs. T.A. Rodgers • Randy & Judy Rutledge • Mary Beth Scull • Dr. & Mrs. John H. Selby • Sears, Roebuck, & Company • Shadow Hills National Bank • Mrs. Byron A. Shotts • Dr. & Mrs. Ted Sisco • Sitton Drilling Company • South Plains Chevrolet • Southwest Lubbock National Bank • Southwestern Public Service Co. • Mr. & Mrs. J.W. Spears • Spears Furniture Company • Mr. & Mrs. Lee Stafford • Mr. & Mrs. Joe A. Stanley • Lena Stephens, Inc. • Tersco Of West Texas, Inc. • Texas Bank & Trust • Texas Commerce Bank • Texas Instruments, Inc. • Mr. & Mrs. Fred H. Timberlake • Mr. & Mrs. Tex Timberlake • Mr. & Mrs. William H. Tinney • Mr. & Mrs. Fred Q. Underwood • United Supermarkets, Inc. • John & Sandra Walton • Mr. & Mrs. Harry Westmoreland • Whisperwood National Bank • Mr. & Mrs. J.G. Wilkerson, Jr. • Nat & Georgia Williams • Wade & Barbara Wilson • George & Vivian Wilson • J.W. (Bill) & Corinne Wright

The Foundation has given \$42 million in grants and scholarships since inception.

# BOARD of DIRECTORS

















Mark Bass

Brianna Brown

Crystal Edwards

Ben Garcia

Barbara Gillev

Ryan Henry

Chad Inderman

Terra James

Roger Karr



**Russ Liner** 















Sandy Martinez Mont McClendon Dwight McDonald

Dawn Moore

Sharon Prather

Jamie Quintela

Don Rushing









Sarah Thompson Lynnette Wilson Diann Windham Ann Marie Wright



Dovonuos





### INVESTMENT MANAGEMENT

The prudent investment of assets is central to the Foundation's responsibilities. Our reputation and capacity for serving the community is directly tied to our ability to conserve capital and secure the best possible return. Endowment funds exist to provide perpetual resources for charitable purposes. As a result, investment decisions are made more conservatively with perpetuity in mind. To meet our investment objectives, the Foundation follows a strategy focusing on long-term total return. Investments are diversified to avoid any single security or class of securities having a disproportionate impact on the total portfolio.

### 2023 **Summary Financial Statements**

CHANGE IN ASSETS	\$8,394,152
ASSETS END OF PERIOD	\$70,350,130
ASSETS BEGINNING OF PERIOD	\$61, 955,978
TOTAL NET ASSETS AND LIABILITIES	\$70,350,130
Agency Endowments	\$3,550,744
Accounts Payable	\$32,522
Operating Income for 2023	\$87,030
Endowment Funds	\$66,679,834
Net Assets and Liabilities	
TOTAL ASSETS	\$70,350,130
Property and Equipment	\$456,391
Investments	\$68,028,403
Cash and Cash Equivalents	\$1,865,336
Assets	

kevenues	
Contributions	\$4,230,214
Investments	\$9,141,585
Other Income	\$631,627
TOTAL REVENUES	\$14,003,426
Grants and Expenses	
Program Services: Grants	\$3,612,965
Program Expenses	\$606,657
Administration and General	\$101,110
Fundraising	\$303,328
Management Fees and Investment Expenses	\$985,214
TOTAL GRANTS AND EXPENSES	\$5,609,274

This information is summarized from the financial statements prepared by the management of the Community Foundation of West Texas. The Foundation maintains a system of internal accounting controls designed to provide responsible assurance that transactions are properly executed and recorded in all material respects, assets are safeguarded and established policies and procedures are carefully followed. The public accounting firm of Bolinger, Segars, Gilbert & Moss, L.L.P. will audit the Foundation's financial statements and additional related information. Upon completion, the 2023 audited financial statements will be made available by request and will also be available for viewing online at www.cfwtx.org.

# AFFILIATES



Ryan Fitzgerald



**Amber Hinson** 



Joey Pierce

# **Hockley County Endowment**

established 2006

2023 Community Grant Recipients

Austin Street Church of Christ Food Pantry Bill's Backpacks CASA of the South Plains Keep Levelland Beautiful Main Street Program South Plains College From Texas with Love Levelland Animal Friends Wallace Theater



Kimberly Rico



Katy Rush



**Devin Sonnenburg** 



Sarah Thompson

In 2006, Hockley County visionaries, including Sycily Lattimore and others, came together to establish an endowment that would be a resource for donors, a source of grants for worthy local causes and a partner for local nonprofit organizations. Since inception, they have given 249 grants totaling \$350,200.76, and currently manage 35 funds. In 2023, they gave \$34,684.48 in grants supporting organizations in Hockley County.

> To learn more, please visit www.hockleycountyendowment.org.



Emily Parker



**Tony Flores** 



**Matt Gregory** 

Monica Salcedo

Phyllis Wall



Dani Hernandez







Jim Tirey

Mark Warren









Chris Williams

# **Plainview Area Endowment**

established 2010

### 2023 Community Grant Recipients

**Baptist Community Services** CASA of the South Plains Downtown Mural Project College Heights Food Pantry Cops for Kids Christmas Hope House of Plainview Plainview Firefighter Monument and Memorial Plaza Plainview Education Foundation Regenerations Ministries W.J. Mangold Memorial Hospital Foundation YMCA Plainview

The Plainview Area Endowment was formed in 2010. Since inception, they have given 250 grants and scholarships, totaling \$441,851.64 to non-profit organizations and students in the Plainview area. They currently manage 17 funds. In 2023, they gave \$100,586.23 in grants supporting organizations and causes in the Plainview area.

> To learn more, please visit www.plainviewareaendowment.org.

# **Post-Garza County Endowment**

established 2010

### 2023 Community Grant Recipients

Caprock Cultural Association Garza County Trailblazers Post Girl Scouts Post Animal Refuge Center Post EDC Post Little League Post-Garza County EMS

The Post-Garza County Endowment was formed in 2010. To date, they have given 162 grants totaling \$343,911.42 to area nonprofits, and currently manage 35 funds. Each year, as the endowment grows, the group is able to give back even more to the community. In 2023, the Endowment gave \$35,539.72 in grants supporting organizations in Garza County.



Kathy Beach





Ron Francis







**Ashley Hawkins** 



Suzanne Hudman



**Eric Montanez** 



Judge Lee Norman











Diann Windham



# **Slaton Area Endowment**

www.postgarzacountyendowment.org.

To learn more, please visit

established 2013

### **2023 Community Grant Recipients**

Cathelene Thomas Elementary School Llano Estacado Silver Star Board Slaton Area Endowment - Slaton High School Scholarship Slaton Railroad Heritage Association Slaton ISD Choir Program Slaton Ministerial Alliance Slaton Senior Citizens Center

The Slaton Area Endowment was created in 2013. They have given 123 grants, totaling \$148,943.61 since inception to local non-profits and currently manage 13 funds. In 2023, they gave \$29,052.20 in grants supporting organizations in the Slaton area.

To learn more, please visit www.slatonareaendowment.org.



Jonathan Bloxom



**Kevin Buxkemper** 



Glenn Culver



**Amber Davis** 



Mark Heinrich



**Darlene Jones** 



Sandra Jones



Mark Meurer



**Courtney Pace** 



Carla Rodriguez



Lynette Swanner



Ann Marie Wright

# THE POWER of ENDOWMENT

There is no better way to serve your community than to give back to your community.

The Foundation offers several charitable fund types that can be tailored to your needs and wishes.

### **Fund Types**

Community Fund	Allow the Foundation to identify needs and opportunities in the community and target your dollars where they can be most effective through competitive grants.
Field of Interest Fund	You decide the general purpose of the fund; such as education, arts, aging, children and youth, animal welfare or health, and the Foundation funds projects that are effectively furthering your charitable interest through competitive grants.
Designated Fun	Specify particular charitable projects or organizations to receive grants from your endowed fund.
	Annually recommend organizations or causes you wish to support or our staff can work with you to identify charitable organizations addressing issues of importance to you. You
Donor Advised Fund	recommend grants to charities you wish to support. The Foundation ensures the charitable status of beneficiaries and provides grantmaking, oversight and administrative support.
Donor Advised Fund Scholarship Fund	recommend grants to charities you wish to support. The Foundation ensures the charitable

### **Fund Structure**

### **Endowment**

Endowment funds carry an inherent power to provide for community needs in perpetuity through continued growth.

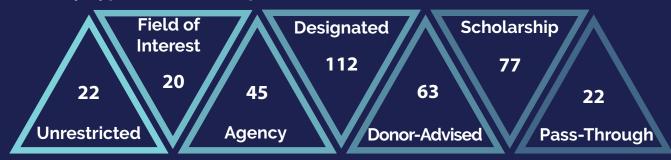
### Non-Endowed

Monies are received by the Foundation and distributed with little or no dollars remaining with the Foundation.

### Acorn

A starter endowed fund created with \$1,000 or more that allows the donor up to 5 years to reach the required fund minimum.

### Funds by Type at the End of 2023



# ENDOWMENT OPTIONS

The Community Foundation of West Texas can accept a variety of gifts from donors as well as support gift planning to maximize the impact to the donor and charity.

# WHEN to GIVE

Take advantage of a number of gift planning tools offered. The experienced staff at the Community Foundation of West Texas will work with you and your advisor to include a charitable gift from your family, business or estate plan.

### Bequest

A provision is made in a will or trust to gift a portion if not all of an estate to establish or add to a charitable fund.

### **Termination of Private Foundation**

A private foundation can be converted to a fund at CFWT and the compliance and due diligence will be handled for you.

### **Charitable Gift Annuity**

Make a tax-deductible gift now in exchange for a lifetime income stream with the remainder going to a charitable fund at a later date.

### Charitable Remainder Trust

Use this tax strategy to minimize tax consequences on highly appreciated assets while still receiving an income stream for life or a stated period of time with the principal going to a charitable fund at the CFWT.

### **Charitable Lead Trust**

This can be used to generate a charitable deduction upon receiving a windfall or used as an estate planning tool to minimize estate taxes. After the trust term ends, the remainder returns to either the donor or family, depending on the type of trust.

# WHAT to GIVE

Nearly any asset can be converted into cash for charitable purposes, often with tax saving benefits. Whether you are planning your estate, succession or business sale, or year-end gifting strategies, we can assist you in limiting your tax liability relating to capital gains.

### **Cash Gifts**

Cash contributions may be in the form of cash, check, money order or cashier's check and mailed to:
The Community Foundation of West Texas
6102 82nd Street, 8b
Lubbock, TX 79424

### **Credit Cards**

Credit card giving can be done through cfwtx.org/give-now. Give one time, or set up recurring gifts.

### IRA Charitable Rollover

Gift up to \$100,000 from your individual retirement account and offset your required minimum distribution.

### **Real Estate**

Take advantage of a variety of giving opportunities by donating land, vacation homes, commercial properties and primary residences.

### Stocks, Bonds and Mutual Funds

Avoid paying capital gains tax on the sale of appreciated stock, bonds and mutual funds.

### **Business-Related Assets**

Gifting a portion of all of a privately held C-Corp, S-Corp, LLC or limited partnership can be an efficient tax planning option in the event of a liquidity event.

### **Other Assets**

Donate your copyrights, royalties, patents and oil and gas interests to the Community Foundation of West Texas and receive an income tax deduction for the full fair market value of the interest.

### Wills & Trusts

Leave a percentage or specific dollar amount provision in your will or trust, making the Community Foundation of West Texas as a beneficiary.

### **Retirement Plan Assets**

The most efficient gift is naming the Community Foundation of West Texas as a partial or outright beneficiary of your retirement plan, including IRAs, 401(k)s, 403(b)s and other qualified plans.

### Life Insurance

Gift a fully funded policy during your lifetime or name the Community Foundation of West Texas as a beneficiary.

# INVESTING in the COMMUNITY

### **Endowed Funds**

Diann Windham

Diann and her husband Donnie, established the Donald and Billie Windham Memorial Fund to honor his mother and father while also creating a lasting legacy in their name. Scan the QR code to the right to discover more about their fund and why Diann encourages others to consider creating an endowment with CFWTX.

You can also visit cfwtx.org/2023-annual-report to watch all 2023 annual report videos.





### **Innovating Education**

Talkington School for Young Women Leaders

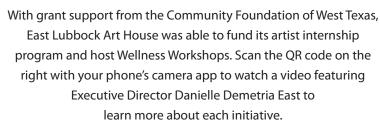
With a Mini-Grants for Teachers grant from the Foundation, a teacher from Talkington School for Young Women Leaders acquired new equipment for their history podcast. Scan the QR code on the left to hear more about the podcast from history teacher Ryan Schreckenbach.

You can also visit cfwtx.org/2023-annual-report to watch all 2023 annual report videos.





East Lubbock Art House



You can also visit cfwtx.org/2023-annual-report to watch all 2023 annual report videos.





### **Matador Tornado Relief Fund**

The Community Foundation of West Texas created the Matador Tornado Relief Fund that gave concerned donors a way to support immediate relief and continued recovery efforts in the wake of the tornado that devastated Matador, Texas on the evening of June 21st. The Foundation worked with local officials and nonprofits that serve Matador and Motley County to determine where support was most needed.

Thanks to the continued support of donors all over the United States, **\$293,695** was raised for the Matador Tornado Relief Fund. Relief funds went to those whose homes and businesses were destroyed or heavily damaged, through an application process implemented to gather information on all needs resulting from the tornado.





# **EVENTS & INITIATIVES**

### Friends of the Foundation Golf Tournament

On August 28, 2023, the fourth annual Friends of the Foundation Golf Tournament was held at LakeRidge Country Club. Proceeds from this event support the Foundation's operational expenses. Don't forget to save the date for the upcoming Friends of the Foundation Golf Tournament, scheduled for **August 26, 2024**.

**Thank You to Our Sponsors:** 

Foundation Benefactor: Texas Tech University System, United Supermarkets

Foundation Supporter: Merrill Lynch

Foundation Partner: Atmos Energy, Chicken Express, Caprock Waste, Citizens State Bank, City Bank,

Concrete Expressions, D&D WinCO2, Evensky & Katz / Foldes Financial Wealth Management, First Bank & Trust,

Fused Graphics Group, Lubbock Christian University, NIPCO, Inc., Parkhill, Prosperity Bank,

Robert Madden Industries, Slate Group, South Plains Electric Cooperative, Inc., SouthWest Bank, TXP Capital, Xcel Energy,

Winston Wealth Advisors

Range Sponsor: Clay R. Warren Memorial Scholarship

Tee Box Sponsor: Alan Henry Insurance, Bollinger, Segars, Gilbert & Moss, LLP, McCleskey Harringer Brazil & Graf LLP

Tee Box: Bolinger, Segars, Gilbert & Moss, LLP, McCleskey Harringer Brazil & Graf LLP, Texas Tech University Office of the President

### **Giving Tuesday WTX**

Each year, we celebrate Thanksgiving, followed by the consumer-driven days of Black Friday and Cyber Monday. Giving Tuesday is a global day dedicated to giving back. On Tuesday, November 28, 2023, charities, families, businesses, community groups, and students around the world came together with a common purpose: *To embrace generosity and giving.* 



Since 2015, the Community Foundation has proudly hosted #GivingTuesdayWTX. In 2020, we rebranded the generosity movement from #GivingTuesdayLBK to #GivingTuesdayWTX to better reflect, as the logo says, "What is raised in West Texas, stays in West Texas."

In 2023, 60 nonprofits participated and over \$401,800 was raised in the #GivingTuesdayWTX campaign.

Mark your calendars! #GivingTuesdayWTX 2024: December 3rd.

For more information on #GivingTuesdayWTX, visit www.givingtuesdaywtx.org.

### **Women's Giving Circle**

The Women's Giving Circle members pool funds to support nonprofits chosen collectively at the end of the year. Created in 2022, the Community Foundation of West Texas' Women's Giving Circle granted \$5,000 to 5 organizations in the group's inaugural funding cycle.

Join for a rewarding and fun giving experience with friends. Plus, enjoy quarterly gatherings. For \$100 a year, contribute to making a difference in the region.

Become a member today by mailing a check or giving online at: www.cfwtx.org/womensgivingcircle.



### 2023 Hero's Luncheon Honoring Robert Taylor

On the 10th of October, the Community Foundation of West Texas had the honor of celebrating and paying tribute to an individual whose significant influence on Lubbock and invaluable contributions to our community cannot be overstated: Robert Taylor.

Robert Taylor, a native of Lubbock and a Texas Tech University graduate, has been dedicated to investing in people, local businesses, and his community over the years. He initially worked in his father's wholesale tobacco and candy business, R.C Taylor Wholesale, before transitioning to United Supermarkets, where he served as Vice President of Logistics and later as CEO until March 2021.

Throughout his career, he has been actively involved in the Lubbock community, contributing to various organizations and receiving recognitions such as the Lubbock Chamber of Commerce's Business Person of the Year in 2013 and Champion for Business in 2020.

Robert has also been instrumental in revitalizing Downtown Lubbock as chairman of the TIF Committee. He has engaged in professional organizations, including leadership roles with the Texas Association of Wholesale Distributors and the Food Marketing Institute, and inducted into the Food Industry Hall of Fame in 2021. He serves on the Texas Tech University Foundation Board and is involved with the Texas Tech Alumni Association and Delta Tau Delta fraternity.

Married to Jan Smith, the Taylors have four children and nine grandchildren. In his leisure time, Robert enjoys fishing, golfing, and traveling.



### 2023 GRANT RECIPIENTS

- 1st Way of Eugene Inc
- · Abernathy High School
- Abilene Christian University
- Alderson Elementary
- All Saints Episcopal High School
- All Saints Episcopal School
- Alstrom Angels Corp.
- Alzheimer's Disease And Related Disorders Communities in Schools on the South Association Inc.
- Amarillo Area Foundation Inc
- Amarillo Children's Home
- Amarillo United Citizen's Forum
- American Association of University Women Community Recovery Center
- American Cancer Society, High Plains Division Inc. - Panhandle Region
- American Foundation For Suicide Prevention
- American Wind Power Center
- Angelo State University
- The Armed Services YMCA
- Asbury Theological Seminary
- Austin Street Church of Christ Food Pantry
- Backyard Mission
- Bailey County Senior Citizens Center
- Ballet Lubbock
- Baptist Community Services
- Baylor University
- Big Brothers Big Sisters
- Bill's Backpacks
- Breedlove Foods, Inc.
- Bridges To Life (BTL)
- Brittanys and Devins Angels
- Brownfield Independent School District
- Brownfield Senior Citizens Center
- Buckner Children and Family Services
- Cable Natural History Museum Inc
- · Cal Farley's Boys Ranch
- Calebs Closet
- Capitol Elementary
- Caprock Cultural Association
- CASA of El Paso
- CASA of the South Plains, Inc.
- Cathelene Thomas Elementary School
- Catholic Charities Diocese of Covington
- Catholic Charities Family & Community Services
- Catholic Charities of Northwest Florida Inc Freedom In Jesus Ministries Inc
- Catholic Charities of The Archdiocese of Milwaukee, Inc.
- · Catholic Charities of the Diocese of Pittsburgh, Inc.
- Catholic Charities, Diocese of Lubbock, Inc. General Board of Global Ministries
- Catholic Foundation of the South Plains
- Central Plains Center for MHMR
- Central Texas Food Bank Inc
- Chamber of Commerce Levelland Area
- Children's Advocacy Center of the South Plains, Inc.
- Children's Home of Lubbock
- Christ Our Savior Lutheran
- Christian Assistance Ministry
- Christian Relief Fund

- City of Levelland Main Street Program
- · City of Lubbock Animal Services
- City of Plainview
- City of Sundown Library
- Coe College
- College Heights Food Pantry (formerly Stonebridge Fellowship Food Pantry)
- Plains, Inc.
- Community Foundation of Abilene
- Community Foundation of West Texas
- Community Health Center of Lubbock
- Compassionate Care Pregnancy Center
- Congruous Access
- Cops For Kids Christmas
- Cornell University
- Cotton Center ISD
- Covenant Health System Foundation
- Covenant School of Nursing
- Covenant School of Radiology
- CrossView Christian Camp
- Dalhart Senior Center
- Dickens County Historical Commission
- Diocese of Lubbock
- Doctors Without Borders
- Downtown Women's Center
- South Plains College
- Early Learning Centers of Lubbock, Inc.
- East Lubbock Art House
- East Lubbock Resident Owned Business Initiative
- Emory University Office of Financial Aid
- Ervin Elementary
- Estacado High School
- Eternal Word Television Network
- Family Guidance & Outreach Center of Lubbock, Inc.
- Family Promise of Lubbock, Inc.
- FiberMax Center for Discovery
- First Image
- First United Methodist Church of Post
- First United Methodist Church of **Brownfield**
- First United Methodist Church-Crosbyton
- Foothills Celebrations
- Found Mission
- Friends of the Lubbock Public Library
- Frisco Family Services Center
- From Texas With Love
- Garza County Trailblazers
- Girl Scouts of Texas Oklahoma Plains Council - Post Girl Scouts
- Girl Scouts of the Texas Oklahoma Plains
- Grey Edges
- Grinnell College
- The Guidance Entrepreneurship And **Outreach Center**
- Habitat For Humanity International Inc
- Harvard University Student Accounts
- Haven Animal Care Shelter

- Help Me See Inc
- High Point Village
- Hockley County Senior Citizens Association
- Hockley County VOICES Community Coalition
- Hodges Elementary School
- Homes for Our Troops
- Hope House of Plainview Inc
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- Legal Aid Society of Lubbock, Inc.
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- Levelland Independent School District
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Lisa Alexander Realtors LLC Live Oak Community Church

LPL Financial

Lubbock Abstract and Title Co.

Lubbock Abstract and Title Co. Lubbock Apartment Association Lubbock Chamber of Commerce/Foundation Lubbock Christian University

Foundation

Lubbock County Lubbock Heart Hospital Lubbock Independent School District

Lubbock Lions Club Lubbock Master Gardener Association

Lydick-Hooks Roofing Co. Madera Residential

Marin Community Foundation Market Lubbock Inc.

Masterson Stock Growers, LLC. McDougal Family Partnership

Meadow ISD

Merrill Lynch, Inc.

Mike Calfin - Attorney at Law

Milwaukee, LTD

Monty Miller Living Legacy Foundation MWM Architects Inc.

Neal Aircraft, Inc. Nevill Manning Partnership

NIPCO, Inc

Oceans Spa and School Office of the Chancellor -Texas Tech University

Officewise Panhandle Plains Higher

**Education Fund** 

Parkersburg Area Community Foundation

Parkhill

Parry's Pizza XXIII, LLC Phillips & Associates, CPA's

PlainsCapital Bank Post Rotary Club Post Wind LLC Primitive Social LLC. Prosperity Bank

Radio Lab **RAMAR Communications RD Thomas Advertising** Rip Griffin Truck Center

Roosevelt Education Foundation

Rotary Club of La Grange Runnéls 4-H Council

Rushing Family Foundation Inc.

RVOS Farm Mútual Ins Co., Lodge 204

S Rocker Inc.

Sage Draw Wind LLC Service Title Company Silicon Valley Community Foundation South Plains Association of

Governments

South Plains College South Plains Electric Cooperative South Tyler Rotary Foundation Inc.

SouthWest Bank

Spur ISD

Stellar Family of Companies Stribling Funding Corp.
Super ESP Solutions LLC
Tell Southside Baptist Church Texas Apartment Association Texas Instruments Foundation

Texas Tech University School of Music The David & Louise Bray Fund The Gayle H. and Peter Bickers Foundation

The Schenectady Foundation The Utilities CU

The Wilkes Company Title One, Digital Title Services, LLC
Tommy Moss Family Partnership, LTD.
TTU - Office of Advancement
TTU President's Office

TXP Capital LLC United Supermarkets Foundation

Victory Bank

Waste Connections Wellington Endless Bargains, Inc. West Texas Water Resources LLC

Westar Commercial Realty

Western Colorado Community Foundation

Western Title Company WestMark Realtors Wichita Foundation

Wilkerson Storage Williams & Company Real Estate LLC

Xcel Energy Y'all Squad Inc.

# 42 years of...

# Impact - Dedication - Grants - Service - Collaboration Outreach - Positive Change - Scholarships - Commitment

The Community Foundation of West Texas proudly marks a significant milestone in its service journey, celebrating 42 years of dedication and granting more than \$42 million to enhancing the vibrancy and well-being of the South Plains community. Since its inception, the Foundation has been a beacon of hope and support, fostering positive change and empowerment throughout the region.

With a steadfast commitment to philanthropy and community development, the Community Foundation of West Texas has played a pivotal role in addressing the diverse needs of the area. Through strategic grant-making and collaborative partnerships, the Foundation has fueled countless initiatives across various sectors, ranging from education and youth to arts and culture and beyond.

As a testament to its impact, the \$42 million granted over the course of its four-decade journey has been instrumental in supporting programs and projects that uplift individuals, families, and communities, creating a brighter future for generations to come.

The significance of this achievement extends far beyond monetary value, as each grant represents a story of transformation, resilience, and hope. Whether it's providing scholarships for aspiring students, investing in the care of animals, or supporting grassroots initiatives that address local challenges, every dollar has made a tangible difference in the lives of those served by the Community Foundation of West Texas.

As the Foundation reflects on 42 years of service, it acknowledges the invaluable contributions of its donors, partners, volunteers, Board and staff who have made this journey possible. Their unwavering support and dedication have fueled the Foundation's mission and propelled it forward, leaving a lasting mark on the fabric of the South Plains community.

Looking ahead, the Community Foundation of West Texas remains steadfast in its commitment to fostering positive change and building a more inclusive and resilient future for all. With the continued support of our Board of Directors, fundholders, donors, and staff, we stand ready to embrace the opportunities and challenges of the years to come, ensuring that the Foundation's legacy of impact endures for generations to come.



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